

Avalara

Simplify Tax Complexity

Overview

IntelliDealer™ and Avalara have partnered to revolutionize how your dealership handles sales tax. Enjoy precise, efficient, and seamless retail tax automation — tailored for your business, regardless of size or location.

IntelliDealer Enhances Tax Management with Avalara

As dealerships expand into multi-state operations and serve an increasingly nationwide customer base, navigating complex and constantly evolving sales tax regulations has become more challenging than ever.

That's why IntelliDealer has partnered with Avalara — a trusted third-party sales tax automation provider — to help simplify and streamline tax compliance across jurisdictions.

Enjoy accurate, automated tax handling with Avalara AvaTax in these IntelliDealer modules:

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|--|--|
|  Parts Quoting and Invoicing |  Work Orders |
|  Equipment Quoting and Invoicing |  Rental Counter |
|  Work Order Quoting |  General Invoicing |

**Other Avalara Services: Certificate Document Management and Tax Reporting & Filing Services.*

IntelliDealer is now officially certified as Exemption Certificate Management (ECM) compliant, further strengthening our commitment to helping dealerships streamline operations and maintain tax compliance with ease. With ECM compliance, IntelliDealer now seamlessly supports the management of sales tax exemption certificates — ensuring dealers can:

- **Easily collect and store exemption certificates from tax-exempt customers.**
- **Automatically validate and track expiration dates to reduce audit risk.**
- **Integrate exemption status directly into transactions to avoid incorrect tax charges.**
- **Be audit-ready at all times with a secure, centralized certificate repository.**

NOTE: *This capability is available only to clients licensed for Avalara in IntelliDealer and who have ECM included in their Avalara agreement.*