

# Real-time Billing



## Overview

IntelliDealer is strengthening customer satisfaction by taking a radical approach to modernizing billing and invoicing.

Batch billing runs which post groups of invoices to the general ledger and related sub-ledgers in a periodic fashion are no longer efficient.

To better serve today's evolving market, IntelliDealer is embracing innovation, streamlined workflows, and process enhancements to modernize billing and invoicing for your dealership.

## New Billing System Features include:

### Real-time Posting

- Customer account balances immediately updated
- Instant general ledger updates
- Related sub-ledger details immediately updated (equipment, parts, work-in-process)
- Enhanced editing at time of invoicing ensuring accuracy

Recurring invoices will continue to operate on schedule.

Only problematic transactions will be held for resolution while all other transactions will be processed. Restarts are no longer required.

## Real-time Billing is applied to the following areas:

- General Invoicing (available)
- Rentals (available)
- Equipment (now available)
- Work Orders (now available)
- Parts & Labor (estimated availability) - December 2025

Give your business an edge with immediate data updates, improved performance, and reduced errors all resulting in increased efficiency for your dealer operations.

The new Data Portal captures billing data allowing for updated PDF reports or Excel output of the raw data for quick analysis.