

Filebound 2.0 Customer FAQs



Overview

The new FileBound API interface will enable data syncs and access to purchase orders (POs) and receivers in IntelliDealer™.

FileBound can then be used to see if the amounts on the PO, receiver and invoice match. If they match, the invoice is auto-approved. Data is then sent to create the voucher in IntelliDealer and release the PO, and the invoice is marked for payment. If there isn't a match, the invoice is sent down a different path for adjudication and approval.

What are the Filebound 2.0 APIs?

FileBound is a third-party document management system. Currently IntelliDealer offers links to scanned documents in FileBound as well as the ability to intake FileBound output via the A/P Upload. The 2.0 enhancements allow for IntelliDealer POs and Receivers to flow through FileBound's approval workflow process. In future releases, the APIs will exchange voucher and check data (number and date) after a check run between IntelliDealer and FileBound for vendor invoice payment matching. All of this data exchange occurs via APIs.

What is the feature number for Filebound 2.0?

6520 FileBound 2.0 Interface.

Who is IntelliDealer's partner for Filebound 2.0?

IntelliDealer has partnered with Vital Records Control who is a re-seller of the FileBound software. They sell and support the FileBound application. IntelliDealer provides the connecting APIs.

What areas of the IntelliDealer system are impacted by the APIs?

IntelliDealer sends PO and receipt data to FileBound to match with vendor invoices, but the resultant approved invoice output from FileBound is used to create accounts payable vouchers in ID.

Who provides support for the FileBound system itself?

Support and training on FileBound (not the APIs) is provided by Vital Records Control.