

IR Sign eSignature Overview Solution

Optimize Utilization. Simplify Rental & Dispatch.

Overview

IR Sign is a fully integrated, dealer-focused e-signature solution that simplifies how documents are sent, signed, and managed across rental, sales, and administrative workflows.

Embedded directly within IR DBS and IR Cloud, IR Sign enables users to initiate and track signature requests without leaving their existing systems, while also offering a standalone web portal for broader dealership use.

Designed specifically for equipment dealers, IR Sign delivers a streamlined, cost-effective alternative to traditional e-signature platforms.

Where Traditional e-Signature Falls Short

Over-priced & Over-built	Traditional providers often require long-term contracts and include unnecessary features that drive-up costs.
Disconnected Workflows	Switching between systems to send and track documents creates inefficiencies and slows-down operations.
Limited Role Flexibility	Many solutions are not designed for dealership-wide use, limiting access to specific teams or work-flows.
Poor Customer Experience	Delays in sending, tracking, and completing agreements can impact customer satisfaction and deal velocity.

Key Features

	Native IR Integration	Send agreements within existing IR DBS & IR Cloud workflows – no system switching.
	Real-time Tracking	Monitor document status (sent, signed, completed, errors inside IR apps.)
	Standalone Web Portal	Full e-signature access for any dealership role beyond core system users.
	Reusable Templates	Create and manage templates to standardize and accelerate workflows.
	Mult-Signature Support	Enable multiple signers and approval flows within a single document.
	Custom Email Templates	Configure branding and messaging for customer-facing communications.
	Role-based Access	Assign permission and roles for secure, scalable usage.
	Automated Reminders	Set when reminders fire and when signature requests expire.
	Configurable Alerts	Receive notifications for sent, signed, completed, or failed deliveries.

Why Dealers Choose IR Sign



Streamlined Operations

Embedded workflows reduce manual steps and accelerate agreement turnaround.



Dealer-Wide Access

Web portal enables every department to leverage e-signature capabilities.



Faster Adoption

Native integration within familiar systems means minimal training and a low learning curve.



Flexible, Future-Ready

Operates independently of core systems, providing long-term value and adaptability.



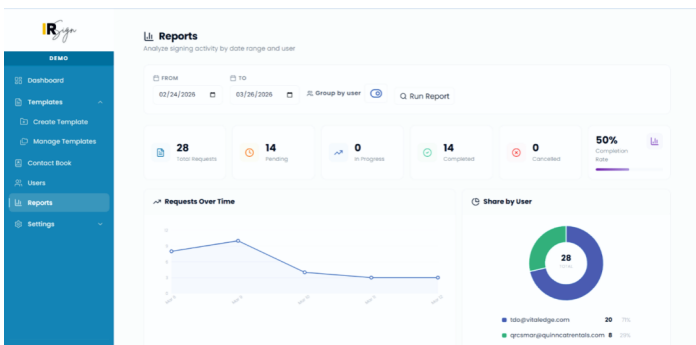
Better Customer Experience

Faster, seamless signing processes help close deals quicker and delight customers.



Lower Total Cost

Purpose-built functionality delivers the capabilities dealers need—without complexity or bloat.



► IR Sign Reports Page

Date	Agreement	Status	User	Actions
Mar 9, 2020, 9:29 AM	Agreement_346952_02L	Pending	gpcsmr	View, Audit
Mar 10, 2020, 4:04 PM	Agreement_R213_2020L	Pending	gpcsmr	View, Audit
Mar 10, 2020, 2:55 PM	Agreement_R212_2020L	Completed	gpcsmr	View, Audit
Mar 10, 2020, 2:39 PM	Agreement_R211_2020L	Pending	gpcsmr	View, Audit
Mar 9, 2020, 7:07 PM	Agreement_A204_2020L	Completed	info@vitaledge.com	View, Audit
Mar 9, 2020, 6:40 PM	Agreement_A204_2020L	Completed	info@vitaledge.com	View, Audit
Mar 9, 2020, 5:53 PM	Agreement_A204_2020L	Completed	info@vitaledge.com	View, Audit
Mar 9, 2020, 5:27 PM	Agreement_A204_2020L	Completed	info@vitaledge.com	View, Audit
Mar 9, 2020, 4:44 PM	Agreement_A204_2020L	Completed	info@vitaledge.com	View, Audit
Mar 9, 2020, 3:30 PM	Agreement_A204_2020L	Completed	info@vitaledge.com	View, Audit

► IR Sign Dashboard

Ready to incorporate IR Sign? Click here to schedule a demo, today!