

Multiple Meter-based Rental Billing

Data Sheet

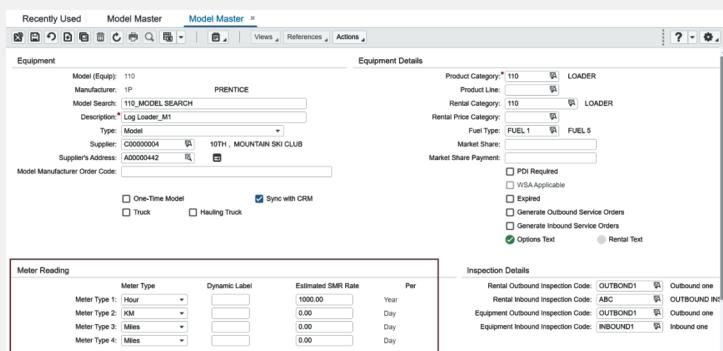
OVERVIEW

Multiple Meter-based Rental Billing enables you to enter or update meter information about the equipment given on rent. Meter readings help monitor equipment use and invoice customers at the agreed rate per usage. You can also initiate maintenance tasks based on units such as mileage, hours, fuel consumption, or cycles.

- You can register multiple meters that record actual equipment usage.
- Metered usage log gives you definitive data to process rental orders and invoice customers with ease and accuracy.
- Real-time meter readings help reduce invoice cycle times and improve cash flow.

DEFINE MODEL MASTER

- You can maintain Meter Type for multiple meters.
- View the defaulted meter details for any selected equipment.
- Access all information about an equipment such as when it was purchased, sold, given on rent or those belonging to the customers.
- Get real-time status of the unit; ownership; current location; license information; line of business and meter reading.



The screenshot shows the 'Model Master' session. It includes fields for Model (Equip): 110, Manufacturer: PRENTICE, Model Search: 110_MODEL_SEARCH, Designator: Log Loader_M1, Type: Model, Supplier: C90000204, Supplier's Address: A00000442, and Model Manufacturer Order Code. Under 'Equipment Details', it shows Product Category: LOADER, Product Line: LOADER, Rental Category: LOADER, Rental Price Category: FUEL 1, Fuel Type: FUEL 5, and Market Share: Payment. There are checkboxes for POI Required, WRA Applicable, Insured, Generate Outbound Service Orders, Generate Inbound Service Orders, Options Text, and Sync with CRM. The 'Meter Reading' section lists four meter types: Hour, KM, Miles, and Miles, with corresponding dynamic labels and estimated SMR rates. The 'Inspection Details' section shows inspection codes for Outbound and Inbound.

Model Master Session

DEFINE RATE BASIS

For the Price Book records, you can maintain the Rate Basis details.

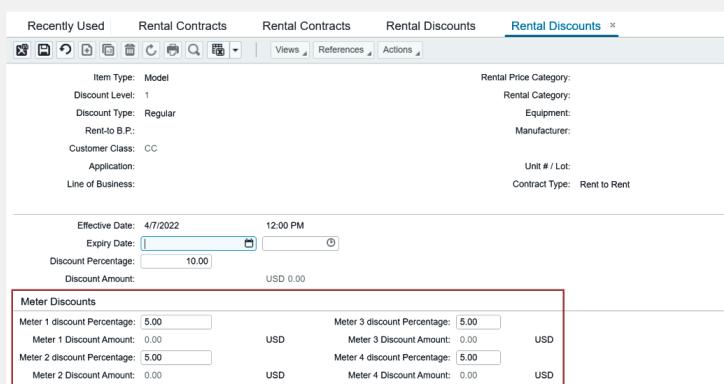


DEFINE RENTAL PRICE BOOK

- The Rental Price Book session helps you to default price on Rental Contract Lines. You can maintain the Rental Price Book by Rental Category, Model or Unit Number for each Rate Basis.
- You can specify the Currency with effective and expiry dates for each record.
- Maintain hourly usage rate for each meter.

DEFINE RENTAL DISCOUNTS

Helps maintain different types of Rental Discounts with different currencies. You can maintain rental discounts at various levels such as Rental Category or Model.



The screenshot shows the 'Rental Discounts' session. It includes fields for Item Type: Model, Discount Level: 1, Discount Type: Regular, Rent-to B.P.: CC, Customer Class: CC, Application: Line of Business, and Unit # / Lot: Contract Type: Rent to Rent. The 'Effective Date' is 4/7/2022 and 'Expiry Date' is 12:00 PM. The 'Discount Percentage' is 10.00 and 'Discount Amount' is USD 0.00. The 'Meter Discounts' section shows discount details for four meters: Meter 1 (5.00%, 0.00 USD), Meter 2 (5.00%, 0.00 USD), Meter 3 (5.00%, 0.00 USD), and Meter 4 (5.00%, 0.00 USD).

Meter Discounts in the Rental Discounts Session



MULTIPLE METER-BASED RENTAL BILLING PROCESS USING CALENDAR AND METER TYPE

- Create new Rental Contracts.
- Maintain Header information such as Customer, Ship to Customer, Invoice to Customer, Rental Office, Rental Start and End Date, Contract Type, Line of Business, etc.
- Create Rental Contract Lines.
- View and maintain the Usage Hourly Rate and Meter Discounts defaulted for all the selected Meters.
- Deliver the Rental Contract. On confirmation, records are automatically created in the Rental Invoicing Schedules, based on the Billing Pattern records.
- Charges are calculated based on Rate Type as Calendar and Meter.
- You can process Rental Invoices by specifying the 'up to' Scheduled Invoice Date by which the invoices must be processed.
- Invoice Number gets generated automatically, and the Finance Integrations display the status as 'Unposted'.

MULTIPLE METER-BASED RENTAL BILLING PROCESS USING METER TYPE

- Process Rental Billing for multiple Meters using Rental Contracts, Invoicing Rental Contracts, Rental Returns.
- When you return an equipment, e-Emphasys ERP automatically generates the Invoicing Schedule Lines for the updated Meter Readings.

Recently Used		Rental Contracts		Rental Contracts		Actions											
General		Other Details		Other Details		Views, References											
Customer Details		Contract Details		Currency / Amounts													
Customer:	PB000000500	Sophia	Contract Type:	Rent to Rent		Currency:	USD										
Ship-to Address:	V0002023		Rental Sub Type:	RL		Exchange Rate Type:	INT										
Job Site:	V00020232		Rental Office:	ER001	JP - RENTAL OFFICE	Exchange Rate:	1.00										
Sophia			Rental Contract:	RTD013580	Active	Rate Factor:	1	1 USD = 1.000000 U..									
H wing, magnolia Enclave			Chargeable Dept.:			Credit Limit [USD]:	99999999999.00										
CA			Rental Start Date:	6/27/2022	12:00 AM	Alloc Limit [USD]:	87924.45										
Customer PO:			For Days:	26	28 Business Days	Avail limit [USD]:	9999798532.41										
Rental Contract Lines		Rental Deliveries		Rental Invoicing Schedules		Rental Returns										Actions	
General		Meter		Views		References										Actions	
	Set	Pos	Inv.	Item	Unit No.	Equipment	Part	Description	From Date	To Date	Previously Billed Seq	Rental Amount	Current Meter Reading / Seq	Meter Type	Original Usage Rate	Charged Usage Rate	
	10	10	2	Model	FA0005666	110	Log Loader, M1	6/27/2022	12:00 AM	7/24/2022	11:59 PM	60.00	1.00	0.00	1 Meter 3	20.00	20.00
	10	10	3	Model	FA0005666	110	Log Loader, M1	6/27/2022	12:00 AM	7/24/2022	11:59 PM	30.00	1.00	0.00	1 Meter 4	20.00	20.00
	10	10	4	Model	FA0005666	110	Log Loader, M1	7/24/2022	12:00 AM	7/24/2022	11:59 PM	30.00	1.00	0.00	2 Meter 1	20.00	20.00
	10	10	5	Model	FA0005666	110	Log Loader, M1	7/24/2022	12:00 AM	7/24/2022	11:59 PM	60.00	1.00	0.00	2 Meter 2	20.00	20.00
	10	10	6	Model	FA0005666	110	Log Loader, M1	7/24/2022	12:00 AM	7/24/2022	11:59 PM	60.00	1.00	0.00	1 Meter 3	20.00	20.00
	10	10	7	Model	FA0005666	110	Log Loader, M1	7/24/2022	12:00 AM	7/24/2022	11:59 PM	30.00	1.00	0.00	1 Meter 4	20.00	20.00

Meter Tab in Rental Invoicing Schedules

INVOICE NO SP000263-1	INVOICE DATE 05-31-2022	PORTAGE MILLS INC HUBBARD BSE Noyes Road,1009 7621-4527-5932	CUSTOMER NO BP0000500	
PAYMENT TERMS		CUSTOMER PO		
RENTAL INVOICE				
INVOICE TO:		SHIP TO:		
Sophia H wing, magnolia En Nahar CALIFORNIA 04655-234567		Sophia H wing, magnolia Enclave Nahar CALIFORNIA 04655-234567		
SALESMAN	:Peter			
CONTACT	:Sophia	RENTAL CONTRACT :SP000263		
SET	UNIT	QTY	RATE	CHARGE
10	FA0006679 Log Loader,_M1 PRENTICE MODEL:110 BILLING PERIOD: 05-31-2022 THRU: 06-27-2022	1	630.00	630.00
10	FA0006679 Log Loader,_M1 Meter 1 Current billed meter reading : 30	30	10	300.00
10	FA0006679 Log Loader,_M1 Meter 2 Current billed meter reading : 10	5	10	50.00
			TOTAL RENTAL	980.00
			Environmental Surcharge	63.00
			TOTAL AMOUNT (USD)	1,043.00
			PAYMENT RECEIVED	1,043.00
			BALANCE AMOUNT	0.00

Unposted Rental Invoice